

SDI Online Tutorial: Employer SDI Online Access



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SDI Online Tutorial: Employer Registration

SDI Online for Employers

- Employer representatives can complete and submit claim information on behalf of the registered employer once the representative is added to the account.
- Employers may have an unlimited number of employer representative accounts, each using a unique login.

Employers May Use an SDI Online account to:

- File the Notice to Employer of Disability Insurance Claim Filed (DE 2503).
- File the Disability Insurance Eligibility Workers' Compensation (DE 2578A).
- File the Employer's Statement of Job Duties (DE 2546PE).
- Update contact information.

Employer Forms

- When an employee submits their portion of the Claim for Disability Insurance Benefits (DE 2501), a hardcopy of the DE 2503 is mailed to the employer.
- Employers who request e-mail as their preferred method of communication will also receive an electronic message to log in to their SDI Online account to view and complete the DE 2503 if their employee has accurately selected their employer when completing their portion of the claim.

Requirements to Create an Employer Account

Employer must be registered and have filed quarterly payroll taxes with the Employment Development Department (EDD).

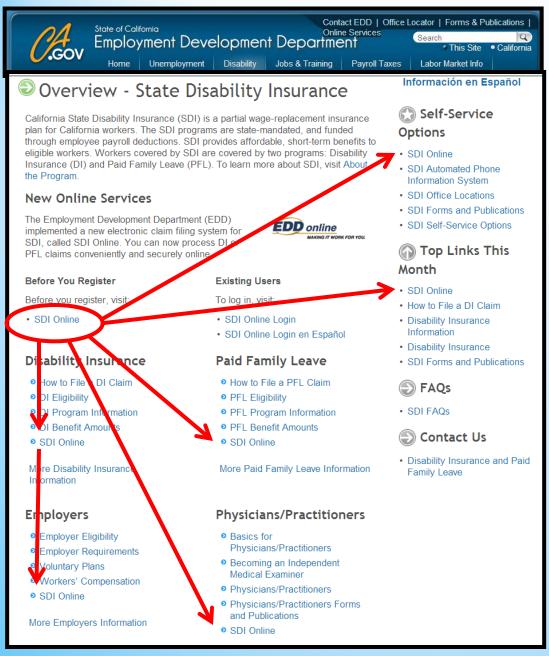
Employer must provide:

- EDD Employer Account Number.
- ZIP Code as reported to the EDD when the company registered as an employer.
- Total subject wages from the most recent Quarterly Contribution Return and Report of Wages (DE 9C).

To establish an account, the employer's entries in SDI Online must match EDD's payroll tax records.



SDI Online Tutorial: Create an Employer Account



To create a State Disability Insurance (SDI) Online account, visit www.edd.ca.gov/disability.

On the State Disability Insurance Overview page, select any **SDI Online** link.

You will be directed to the **State Disability Insurance (SDI) Online** page.



State Disability Insurance (SDI) Online

En español

Welcome to State Disability Insurance (SDI) Online.

The Employment Development Department (EDD) automated some key SDI services to better serve our customers. SDI Online provides customers with electronic and automated options that are simple to use and available 24 hours a day, 7 days a week.

SDI Online is convenient and secure. The new system reduces claim processing time, provides immediate electronic confirmation of forms submitted, decreases costs in paper and postage, and includes security safeguards to detect and manage fraud and abuse.

To begin using SDI Online, a one-time registration, visit:

- SDI Online Registration
- SDI Online Registration en Español

If you have previously registered with SDI Online and want to log in to your account, visit:

SDI Online Login

SDI Online Login en Español

For more information, visit:

For Claimants

For Physicians/Practitioners

For Physician/Practitioner Representatives

For Employers

Claimants

Claimants can file claims for Disability Insurance (DI), access personal claim information, and view payment history through SDI Online. Claimants can file claims for Paid Family Leave (PFL) and submit documentation through SDI Online. Claims

Información en Español

Self-Service Options

- · SDI Online
- SDI Automated Phone Information System
- · SDI Office Locations
- · SDI Forms and Publications
- · SDI Self-Service Options

Top Links This Month

- · SDI Online
- · How to File a DI Claim
- Disability Insurance Information
- · Disability Insurance
- · SDI Forms and Publications

FAQs

SDI FAQs



 Disability Insurance and Paid Family Leave On the State Disability
Insurance (SDI) Online
Overview page select the SDI
Online Registration link.

You will be directed to the **SDI Registration Instructions**page.



Help | Login

Contact SDI

Online

By Location

By Phone Telephone Numbers Automated Info System

SDI Registration Instructions

Important: You are required to have a valid e-mail address to register in SDI Online.

Welcome to State of California Employment Development Department's (EDD) State Disability Insurance (SDI) Online Registration process.

The Disability Insurance (DI) Branch of EDD provides four registration choices. Select the registration option for the type of account that you need to access the system.

CLAIMANTS

Select this option to file a DI or Paid Family Leave (PFL) claim, access your personal claim information, and view payment history. You will need to provide your Social Security Number and California Driver License or State ID Number to complete the registration. The registration system is available Monday through Friday, between 7 a.m. and 7 p.m.

Continue to Claimant Registration

PHYSICIAN/PRACTITIONERS

Select this option if you are a Physician or Practitioner who certifies DI or PFL claims for your patients. The SDI Online allows authorized Physicians and Practitioners and their designated representatives to view their patient's initial claim for benefits, submit DI and PFL claim certifications, and view their claim certification history. You will need to provide your medical license information as filed with the California Department of Consumer Affairs in order to complete registration. Physicians and Practitioners will need to first register for an account before they can designate representatives for their account.

Continue to Physician/Practitioner Registration

If a Physician or Practitioner has designated you as a representative in the system, you will need to provide registration information as entered by the Physician or Practitioner.

Continue to Physician/Practitioner Representative Registration

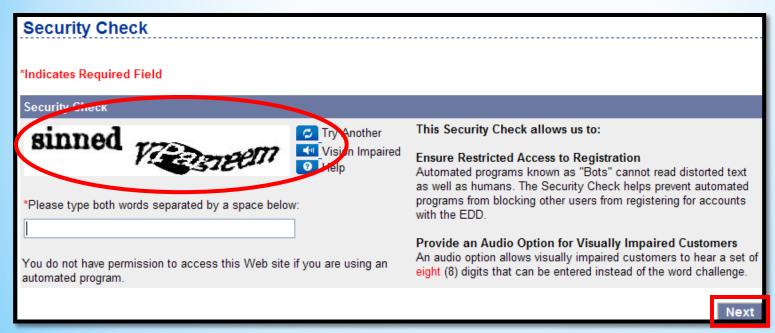
EMPLOYERS

Select this option if you represent an Employer. The SDI Online allows Employers to access and submit electronic Notice of Claim forms. You will need to provide your Employer Account Number, the ZIP code of the Employer's address on file with EDD Tax Branch, and information from your most recent Wage Report to complete registration.

Continue to Employer Registration

On the SDI Registration Instructions page, select Continue to **Employer** Registration.

Each subsequent page will indicate which fields are required to be completed with a red asterisk.



On the Security Check page, type the text displayed and then select Next.

- Try Another
- Select **Try Another** to change the text shown.
- Vision Impaired Select Vision Impaired to listen to the words.

Employer: Terms and Conditions

Terms and Conditions

Please read through the entire Terms and Conditions before proceeding. The information you provide may be used to verify your identity with federal and/or state agencies. If "I Do Not Agree" is selected, you will not be able to establish an online account.

These Terms and Conditions, which include the Conditions of Use and Privacy Statements, govern the use of and access to: (i) this website (www.edd.ca.gov/); and (ii) the information on or provided through this website.

If you establish an online account you are responsible for maintaining the confidentiality of your username and password, and you are responsible for all activities which you authorize under your username and password. You agree to: (i) immediately notify the Employment Development Department (EDD) of any unauthorized use of your username and password or any other breach of security; and (ii) log out from your account at the end of each session.

By registering for an online account, you agree to check your account regularly and frequently for messages from the EDD. Please note that e-mails will only be used to send notifications to log in to your account or when you request to reset your username or password. No confidential claim information will be sent via e-mail.

The information submitted by any party will be used by the Employment Development Department to carry out its responsibilities under the California Unemployment Insurance Code, which may include the sharing of the information with other entities as required by law.

These Terms and Conditions may change from time to time and it is your responsibility to check for updates. The last revision date for these Terms and Conditions is February 1, 2012.

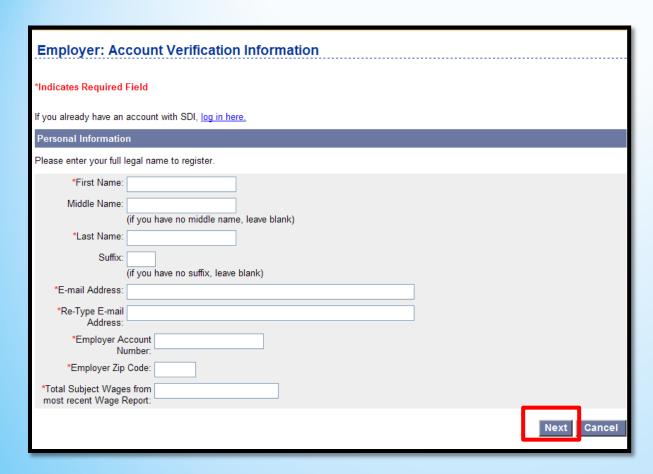
I have read and understand all the above information and wish to continue with establishing an account in the State Disability Insurance (SDI) Online.

I Do Not Agree

I Agree

Read the Terms and Conditions and select **I Agree**.

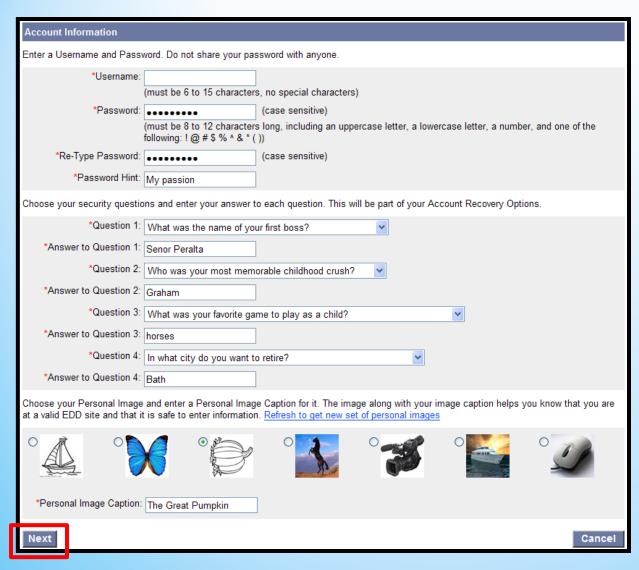
I Disagree prevents an account from being established.



Complete the Personal Information section and select **Next**. Mandatory fields are marked with a red asterisk.

Tips: Employer Account Number should not contain any spaces or dashes.

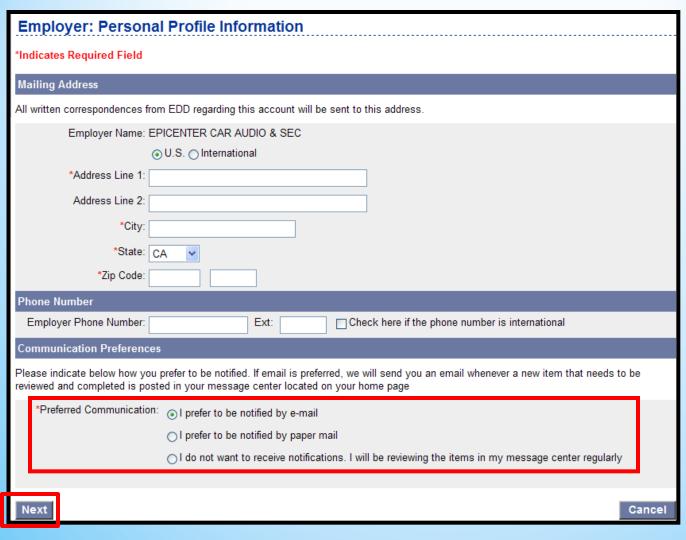
Total Subject Wages from the most recent Wage Report can be found on the Quarterly Contribution Return and Report of Wages (DE 9C). This should be a number with two digits after the decimal—no commas or dollar signs.



Create a Username and Password. Select the security questions and provide an answer for each question.

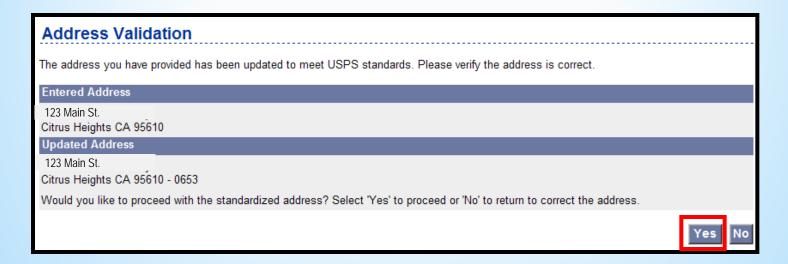
Select a Personal Image and create a caption for the image. Then select **Next**.

Be sure to make note of your Username, Password, Security Questions, and Personal Image to ensure easy access when using SDI Online.



Enter the Mailing Address and Phone Number.

Select your preferred method of communication, then select **Next**.



The SDI Online system may standardize the address you entered.

Confirm the Updated Address is correct by selecting **Yes**.

Select **No** to return to the previous page and re-enter your address.

Account Setup Confirmation

Successful Account Creation Notification

Your account has been created and a notification has been sent to you via e-mail and paper mail. If you do not see the e-mail in your inbox, please check your junk/spam folder. To avoid this in the future, please add noreply@edd.ca.gov to your address book.

<u>Login</u>

A letter will be mailed to the Employer's address to confirm this account has been created.

Select **Login** to access your newly created account.



SDI Online Tutorial: Access Employer Accounts





Overview - State Disability Insurance

California State Disability Insurance (SDI) is a partial wage-replacement insurance plan for California workers. The SDI programs are state-mandated, and funded through employee payroll deductions. SDI provides affordable, short-term benefits to eligible workers. Workers covered by SDI are covered by two programs: Disability Insurance (DI) and Paid Family Leave (PFL). To learn more about SDI, visit About the Program.

New Online Services

The Employment Development Department (EDD) implemented a new electronic claim filing system for SDI, called SDI Online. You can now process DI or PFL claims conveniently and securely online.



Before You Register

Before you register, visit:

· SDI Online

Disability Insurance

- How to File a DI Claim
- DI Eligibility
- DI Program Information
- DI Benefit Amounts
- SDI Online

More Disability Insurance Information

Employers

- Employer Eligibility
- Employer Requirements
- Voluntary Plans
- Workers' Compensation
- SDI Online

More Employers Information

Existing Users

To log in, visit:

- · SDI Online Login
- · SDI Online Login en Español

Paid Family Leave

- How to File a PFL Claim
- PFL Eligibility
- PFL Program Information
- PFI Benefit Amounts
- SDI Online

More Paid Family Leave Information

Physicians/Practitioners

- Basics for Physicians/Practitioners
- Becoming an Independent Medical Examiner
- Physicians/Practitioners
- Physicians/Practitioners Forms and Publications
- SDI Online

Información en Español

Self-Service Options

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SDI FAQs



Contact Us

· Disability Insurance and Paid Family Leave

To access your account, visit www.edd.ca.gov/disability.

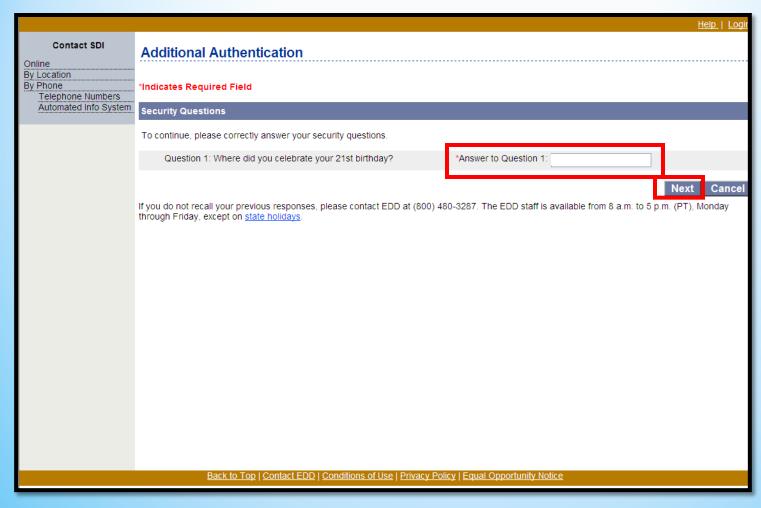
Under Existing Users, select SDI Online Login.

You will be directed to the **SDI** Online Login page where you will log in using the Username and Password. You previously set up.

Each subsequent page will indicate which fields are mandatory with a red asterisk.

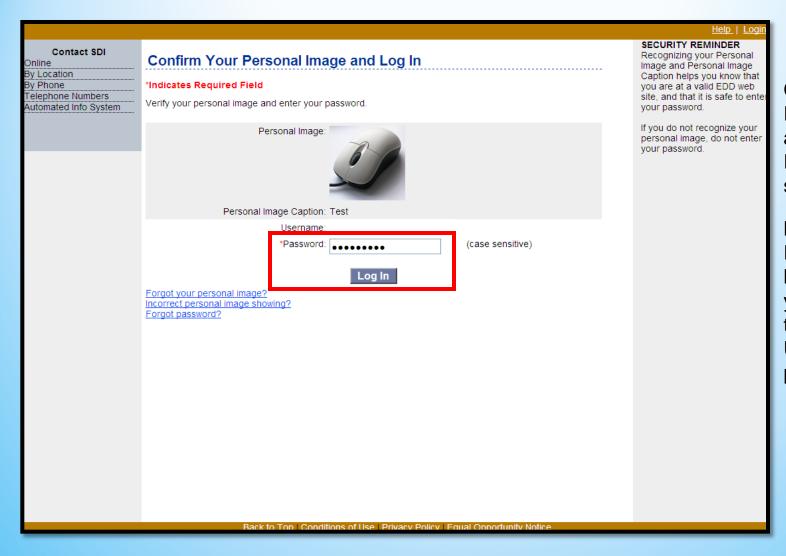


On the **SDI Online Login** page, enter
your Username and
select **Submit**.



In some instances, you may be asked to respond to the security questions that were established when the account was created.

Type the answer to the security questions and select **Next**.



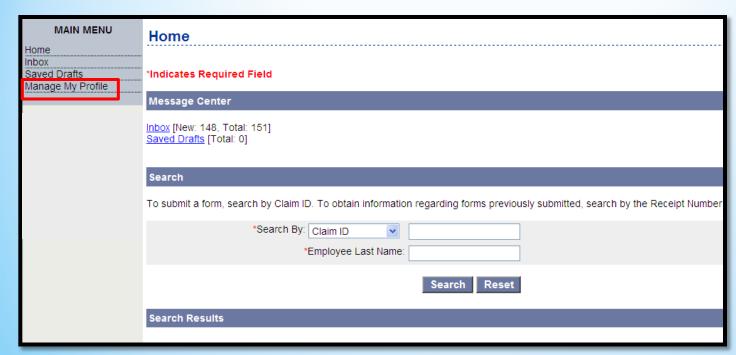
Confirm the Personal Image and enter your Password, then select **Log In**.

Note: The Personal Image helps identify that you have entered the correct Username on the previous page.



On the **Home** page, you may complete forms by:

- Selecting Inbox under the Message Center, or
- Using the drop down menu bar, search by Claim ID or Receipt Number and enter the Claimant Last Name. This information is printed on the DE 2503 forms.



Update profile information by selecting Manage My Profile from the Main Menu.

Visit www.edd.ca.gov/disability for more information about State Disability Insurance.

The EDD is an equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities. Requests for services, aids, and/or alternate formats need to be made by calling 1-800-480-3287 (voice), or TTY 1-800-563-2441.